

'Carters', 97a-117 Caversham Road Bellway Homes, Thames Valley

Energy and Sustainability Statement

AES Sustainability Consultants Ltd

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	Author	Date	E-mail address
Produced By:	Maja Stanisz	19.08.2022	Maja.Stanisz@aessc.co.uk
Reviewed By:	Andrew McManus	19.08.2022	Andrew.McManus@aessc.co.uk

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Rev.0	Maja Stanisz	19.08.2022	Initial Issue
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This statement has been commissioned by Bellway Homes to detail the proposed approach to energy and CO₂ reduction to be employed at the development at 'Carters', 97a-117 Caversham Road. It should be noted that the details presented, including the proposed specifications, are subject to change as the detailed design of the dwellings progresses, whilst ensuring that the overall commitments will be achieved.

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1. Introduction

Preface

- 1.1. This Energy and Sustainability Statement has been prepared on behalf of Bellway Homes in support of the application for development of the site known as 'Carters', 97a-117 Caversham Road.

Development Description

- 1.2. The development site is located to the north of Reading City Centre, and lies within the administrative boundary of Reading Borough Council. The development is bounded to the north and west by existing homes, and the east side of the development faces onto Caversham Road. This statement is provided in support of a full planning application.
- 1.3. The proposals would redevelop the site to deliver 60 residential units (including 30% affordable housing units) together with associated landscaping, parking and infrastructure works. The proposed site layout is shown in Figure 1.

Purpose and Scope of the Statement

- 1.4. The statement has been prepared to address relevant national and local policies relating to sustainable development, including policies within the Reading Borough Local Plan (Adopted November 2019) and the Sustainable Design and Construction SPD (Adopted December 2019).
- 1.5. Future changes to national guidance affecting the application of these policies have additionally been reviewed, together with an examination of how the proposed strategy aligns with the future direction of government policy relating to carbon reductions and the Building Regulations.
- 1.6. This statement demonstrates that the development will be designed and constructed to meet a minimum 35% improvement in CO₂ emissions over 2013 Building Regulations, and a financial contribution towards carbon offsetting within Reading, as detailed in Policy H5 of the Reading Borough Council Local Plan, as part of the requirement for major new housing to be built to zero carbon homes standard.



Figure 1. Proposed Site Layout

2. Planning Policy

Local Planning Policy

- 2.1. The development will address relevant planning policy contained within the Reading Borough Local Plan, supplemented by the Sustainable Design and Construction SPD, relating to standards for new housing and sustainable design and construction:

Policy H5: Standards for New Housing

New build housing should be built to the following standards, unless it can be clearly demonstrated that this would render a development unviable:

- a. All new build housing outside the Central Area as defined on the Proposals Map will comply with the nationally-described space standard.
- b. All new build housing will be built to the higher water efficiency standard under Regulation 36(3) of the Building Regulations.
- c. All major new-build residential development should be designed to achieve zero carbon homes.
- d. All other new build housing will achieve at a minimum a 19% improvement in the dwelling emission rate over the target emission rate, as defined in the 2013 Building Regulations.
- e. All new build housing will be accessible and adaptable in line with M4(2) of the Building Regulations, unless it is built in line with M4(3) (see below).
- f. On developments of 20 or more new build dwellings, at least 5% of dwellings will be wheelchair user dwellings in line with M4(3) of the Building Regulations. Any market homes provided to meet this requirement will be 'wheelchair adaptable' as defined in part M, whilst homes where the Council is responsible for allocating or nominating an individual may be 'wheelchair accessible'.

... where homes are not designed to be carbon neutral, this will mean as a minimum a 35% improvement in the dwelling emission rate over the 2013 Building Regulations plus a contribution of £1,800 per tonne towards carbon offsetting within Reading (calculated as £60 per tonne over a 30-year period). Where it is proposed to meet the zero carbon homes requirement in another way, clear evidence should be provided to demonstrate how it will be achieved at planning application stage.

Policy CC2: Sustainable Design and Construction

Proposals for new development, including the construction of new buildings and the redevelopment and refurbishment of existing building stock, will be acceptable where the design of buildings and site layouts use energy, water, minerals, materials and other natural resources appropriately, efficiently and with care and take account of the effects of climate change.

To meet these requirements:

- All major non-residential developments or conversions to residential are required to meet the most up-to-date BREEAM 'Excellent' standards, where possible;
- All minor non-residential developments or conversions to residential are required to meet the most up-to-date BREEAM 'Very Good' standard as a minimum;
- All non-residential development or conversions to residential should incorporate water conservation measures so that predicted per capita consumption does not exceed the appropriate levels set out in the applicable BREEAM standard. Both residential and non-residential development should include recycling greywater and rainwater harvesting where systems are energy and cost effective.

Policy CC4: Decentralised Energy

In meeting the sustainability requirements of this plan, developments of the sizes set out below shall demonstrate how consideration has been given to securing energy for the development from a decentralised energy source.

Any development of more than 20 dwellings and/ or non-residential development of over 1,000 sq m shall consider the inclusion of decentralised energy provision, within the site, unless it can be demonstrated that the scheme is not suitable, feasible or viable for this form of energy provision.

Where there is existing decentralised energy provision present within the vicinity of an application site, further developments of 10 dwellings or more or non-residential development of 1,000 sq m or more will be expected to link into the existing decentralised energy network or demonstrate why this is not feasible.

Policy CC3: Adaptation to Climate Change

All developments will demonstrate how they have been designed to incorporate measures to adapt to climate change. The following measures shall be incorporated into development:

- Wherever possible, new buildings shall be orientated to maximise the opportunities for both natural heating and ventilation and reducing exposure to wind and other elements;
- Proposals involving both new and existing buildings shall demonstrate how they have been designed to maximise resistance and resilience to climate change for example by including measures such as solar shading, thermal mass, heating and ventilation of the building and appropriately coloured materials in areas exposed to direct sunlight, green and brown roofs, green walls, etc;
- Use of trees and other planting, where appropriate as part of a landscape scheme, to provide shading of amenity areas, buildings and streets and to help to connect habitat, designed with native plants that are carefully selected, managed and adaptable to meet the predicted changed climatic conditions; and
- All development shall minimise the impact of surface water runoff from the development in the design of the drainage system, and where possible incorporate mitigation and resilience measures for any increases in river flooding levels as a result of climate change

National Planning Policy Framework

- 2.2. On the 20th July 2021, the Government published the revised National Planning Policy Framework (NPPF), which sets out the Government's planning policies for England and how these are expected to be applied. At the heart of the NPPF is a presumption in favour of sustainable development.
- 2.3. Chapter 14 of the NPPF outlines its energy and climate change policies. New development should be planned in ways that:
 - avoid increased vulnerability to the range of impacts arising from climate change...
 - can help to reduce greenhouse emissions, such as through its location, orientation and design. Any local requirements for the sustainability of buildings should reflect the Government's policy for national technical standards.
- 2.4. In determining planning applications, local planning authorities should expect new developments to:
 - comply with any development plan policies on local requirements for decentralised energy supply unless it can be demonstrated by the applicant, having regard to the type of development involved and its design, that this is not feasible or viable
 - take account of landform, layout, building orientation, massing and landscaping to minimise energy consumption.
- 2.5. This chapter also outlines the requirement of Local Plans to take account of climate change over the longer term, including factors such as flood risk, coastal change, water supply and changes to biodiversity and landscape. The key focus of the NPPF is to support local and regional planning authorities.

Current and Future National Policy Standards

- 2.6. Government policy in relation to the energy performance of buildings has been evolving over the past decade, following government commitments to reduce the emission of greenhouse gases – particularly CO₂. This obligation was enshrined in the Climate Change Act 2008, which commits the UK to achieving a mandatory 80% reduction in the UK's CO₂ emissions by 2050, compared with 1990 levels.
- 2.7. In 2016, the UK government ratified the Paris Agreement, which provides a framework for governments to pursue the target of limiting global warming below 2°C.
- 2.8. In June 2019, the Government announced it had set a new net zero greenhouse gas emission target for the UK by 2050, compared with the previous target of at least 80% reduction from 1990 levels.
- 2.9. The built environment has a key role to play in delivering on these international commitments, as it accounts for approximately a third of overall CO₂ emissions. These commitments have been translated into national policies within the built environment driven by, amongst other mechanisms, the EU Energy Performance of Buildings Directive and the 2012 Energy Efficiency Directive.
- 2.10. Following the introduction of the 2013 edition of Building Regulations Part L, the successive updates now require regulated CO₂ emissions levels from new build domestic buildings to be approximately 30% lower than 2006 levels.
- 2.11. The Government proposes that the Building Regulations are the appropriate mechanism to drive future standards with respect to energy consumption, with local authorities able to apply the optional requirements of the national technical standards with respect to water consumption and space.
- 2.12. As an acknowledgement of the challenge to the built environment in meeting future 'net zero' targets, the Government published the next revision to the Building Regulations Approved Document L1A (Part L) in December 2021.
- 2.13. The uplift to Part L 2021 incorporates:

Higher Standards for Carbon Dioxide Emissions

- 2.14. This is to be delivered through what is expressed as a 'fabric' approach to deliver a 31% reduction over current standards (referred to as 'Option 2' in the original consultation).

Introduction of Primary Energy Demand Compliance Metric

- 2.15. The regulations introduce a primary energy demand compliance metric. This is in order to align the regulations with the amended EU Energy Performance of Building Directive (2018), which states:

"The energy performance of a building shall be expressed by a numeric indicator of primary energy use in kWh/(m².y) for the purpose of both energy performance certification and compliance with minimum energy performance requirements."

- 2.16. Primary energy is an expression of the energy content available in a fuel / fuel source which has not undergone any conversion or transformation process. Individual factors are assigned to all fuel types to take account of upstream processes and energy use – e.g., mains electricity has a higher factor due to the additional transformation and distribution processes that the energy undergoes before it reaches the home, compared with gas where the fuel is burned directly within the dwelling.
- 2.17. Dwellings are therefore assessed based on their primary energy consumption in a similar way to current carbon compliance.

Revised Transitional Arrangements

- 2.18. Revised transitional arrangements now apply following introduction of the new regulatory standards. Dwellings will now need to be covered by the building notice, initial notice, or full plans before July 2022 and individual plots commenced prior to July 2023 in order to continue under Part L 2013. Registration or commencement falling after these dates means that dwellings will be required to meet Part L 2021 standards.

Electric Vehicle Charging

- 2.19. It is recognised that there is a need to ensure that the development is adaptable to accommodate a future shift in personal transportation to electric vehicles, to promote sustainable transport and to minimise air pollution. As Electric Vehicle (EV) ownership increases, developers have an increasing responsibility to provide EV charging points for occupants.
- 2.20. Policy TR5 details provisions for car and cycle parking and Electric Vehicle Charging (EVC) Infrastructure: *“Development should make the following provision for electric vehicle charging points:*
- All new houses with dedicated off-street parking should provide charging points.
 - Within communal car parks for residential or non-residential developments of at least 10 spaces, 10% of spaces should provide an active charging point.
- 2.21. The development will therefore provide EVC infrastructure in line with Policy TR5 of the Reading Borough Local Plan and in support of Policy EN15 with regard to air quality.
- 2.22. Further technical details of the charger along with locations will be provided at the appropriate time as preparation for the development progresses.

Proposed Approach

- 2.23. Due to development timescales, it is proposed that the development will be constructed under the new Part L 2021 standards. With respect to carbon reduction, homes built to this standard will deliver a >31% reduction compared with previous regulatory standards.
- 2.24. The development will achieve these carbon reductions through higher fabric standards, combined with appropriate low-carbon and renewable energy systems which will include solar photovoltaics and air source heat pump technology, together with a carbon neutrality financial contribution based on the residual emissions from the development, in accordance with the requirements of Policy H5.
- 2.25. This statement provides a provisional fabric specification and a strategy which would enable the dwellings to meet these higher standards, with the precise strategy to achieve this being subject to change following ongoing detailed design work developing appropriate specifications to meet the new regulatory standards.
- 2.26. Additional sustainable construction considerations are additionally addressed, including overheating risk and climate resilience, sustainable and responsible materials usage, water consumption of the dwellings and Electric Vehicle Charging (EVC).

3. Energy and CO₂ Reduction Strategy

- 3.1. As one of the key areas of ongoing impact of any development, the energy demand of the dwellings to be constructed is a key consideration in the overall sustainability strategy.
- 3.2. As set out within the policy review section of this statement, it is considered that Building Regulations form the minimum requirement for new dwellings in terms of energy performance.
- 3.3. As shown in Table 1, the CO₂ standards contained within Part L were increased in 2010 and 2013, reducing the 'Target Emission Rate' (TER) by approximately 25% and a further 6% (9% for non-residential) respectively, requiring substantial improvements to thermal insulation and heating services, or a significant increase in on-site renewable energy provision.
- 3.4. The 2021 uplift to the regulations requires a further 31% reduction in emissions, delivering dwellings with emissions levels less than half of homes built to L1A 2006 standards.

Table 1. CO₂ Emissions improvements from successive Part L editions

Building Regulations	CO ₂ emissions improvements
L1A 2006	-
L1A 2010	25%
L1A 2013	6%
L1A 2021	31%

Energy Reduction Strategy – Fabric First

- 3.5. It is proposed that the energy demand reduction strategy for the development incorporates further improvements beyond a Part L compliant specification and initially concentrates finance and efforts on reducing energy demand as the first stage of the Energy Hierarchy (Figure 2).

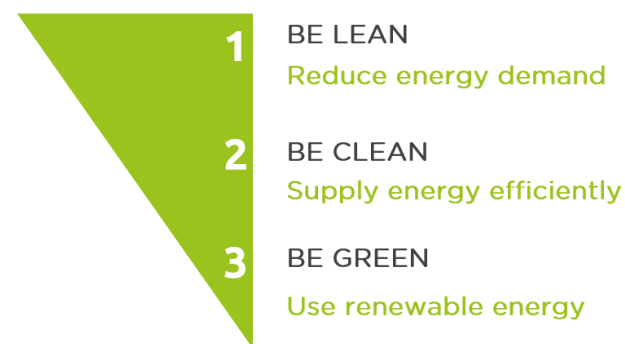


Figure 2. The Energy Hierarchy

Be Lean – reduce energy demand

- 3.6. The design of a development - from the masterplan to individual building design - will assist in reducing energy demand in a variety of ways, with a focus on minimising heating, cooling and lighting loads. Key considerations include:
 - Building orientation – maximise passive solar gain and daylight
 - Building placement – control overshadowing and wind sheltering
 - Landscaping – control daylight, glare and mitigate heat island effects
 - Building design – minimise energy demand through fabric specification

Be Clean – supply energy efficiently

3.7. The design and specification of building services to utilise energy efficiently is the next stage of the hierarchy, taking into account:

- High efficiency heating and cooling systems
- Ventilation systems (with heat recovery where applicable)
- Low energy lighting
- High efficiency appliances and ancillary equipment

Be Green – use low carbon / renewable energy

3.8. Low carbon and renewable energy systems form the final stage of the energy hierarchy and can be used to directly supply energy to buildings, or offset energy carbon emissions arising from unavoidable demand. This may be in the form of:

- Low carbon fuel sources – e.g., biomass
- Heat pump technologies
- Building scale renewable energy systems
- Small-scale heat networks
- Development-scale heat networks

3.9. As this hierarchy demonstrates, designing out energy use is weighted more highly than the generation of low-carbon or renewable energy to offset unnecessary demand. Applied to the development, this approach is referred to as 'fabric first' and concentrates finance and efforts on improving U-values, reducing thermal bridging, improving airtightness, and installing energy efficient ventilation and heating services.

3.10. This approach has been widely supported by industry and government for some time, particularly in the residential sector, with the Zero Carbon Hub¹ and the Energy Savings Trust² having both stressed the importance of prioritising energy demand as a key factor in delivering resilient, low energy buildings.

3.11. The benefits to prospective homeowners of following the Fabric First approach are summarised in Table 2.

Table 2. Benefits of the Fabric First approach

	Fabric energy efficiency measures	Bolt-on renewable energy technologies
Energy/CO ₂ /fuel bill savings applied to all dwellings	✓	✗
Savings built-in for life of dwelling	✓	✗
Highly cost-effective	✓	✗
Increases thermal comfort	✓	✗
Potential to promote energy conservation	✓	✓
Minimal ongoing maintenance / replacement costs	✓	✗
Significant disruption to retrofit post occupation	✓	✗

Building Regulations Standards – Fabric Energy Efficiency

3.12. In addition to the CO₂ reduction targets, the importance of energy demand reduction was further supported by the introduction of a minimum fabric standard into Part L1A 2013, based on energy use for heating and cooling a dwelling. This is referred to as the 'Target Fabric Energy Efficiency' (TFEE), and expressed in kWh/m²/year.

3.13. This standard enables the decoupling of energy use from CO₂ emissions and serves as an acknowledgement of the importance of reducing demand, rather than simply offsetting CO₂ emissions through low carbon or renewable energy technologies.

3.14. The TFEE is calculated based on the specific dwelling being assessed with reference values for the fabric elements contained within Approved Document L1A. These reference values are described as 'statutory guidance' as opposed to mandatory requirements, allowing full flexibility in design approach and balances between different aspects of dwelling energy performance to be struck so that the ultimate goal of achieving the TFEE is met.

¹ Zero Carbon Hub, Zero Carbon Strategies for tomorrow's new homes, Feb 2013

² Energy Savings Trust, Fabric first: Focus on fabric and services improvements to increase energy performance in new homes, 2010

- 3.15. These standards have been tightened under Part L 2021. The proposed approach and provisional construction specifications are set out in the following sections of this Strategy.

Fabric Standards

- 3.16. In order to ensure that the energy demand of the development is reduced, the dwellings have been designed to minimise heat loss through the fabric wherever possible. Table 3 details the proposed fabric specification of the major building elements, with the first column in this table setting out the Part L1A 2013 and Part L1A 2021 limiting fabric parameters in order to demonstrate the potential improvements.

Table 3. Proposed Construction Specification – Main Elements

	Part L1a 2013 Limiting Fabric Parameters	Part L1a 2021 Limiting Fabric Parameters	Proposed Specification
External wall – u-value	0.30 W/m ² K	0.26 W/m ² K	0.22 – 0.26 W/m ² K
Party wall – u-value	0.20 W/m ² K	0.20 W/m ² K	0.00 W/m ² K
Plane roof – u-value	0.20 W/m ² K	0.16 W/m ² K	0.09 W/m ² K
Ground floor – u-value	0.25 W/m ² K	0.18 W/m ² K	0.10 – 0.13 W/m ² K
Windows – u-value	2.00 W/m ² K	1.60 W/m ² K	1.30 W/m ² K
Doors – u-value	2.00 W/m ² K	1.60 W/m ² K	0.64 – 1.30 W/m ² K
Air Permeability	10 m ³ /h.m ² at 50 Pa	8.00 m ³ /h.m ² at 50 Pa	4.00 m ³ /h.m ² at 50 Pa
Thermal Bridging	Y = 0.150 (default)	Y = 0.150 (default)	Y = 0.050 (approx)

Thermal Bridging

- 3.17. The significance of thermal bridging as a potentially major source of fabric heat losses is increasingly understood. Improving the U-values for the main building fabric without accurately addressing the thermal bridging will not achieve the desired energy and CO₂ reduction targets.

- 3.18. The specification seeks to minimise unnecessary bridging of the insulation layers, with avoidable heat loss therefore being reduced wherever possible. Accurate calculation of these heat losses forms an integral part of the SAP calculations undertaken to establish energy demand of the dwellings, and as such thermal modelling will be undertaken to assess the performance of all main building junctions. It is provisionally calculated that the average total Y value is around 0.050, against the SAP default figure of 0.150.

Energy Efficient Heating and Lighting

- 3.19. Heat generation and distribution systems will be designed to give the occupants a high level of control over their use, encouraging and allowing energy-efficient behaviour. High efficiency combi boilers will be installed to all houses to eliminate the need for hot water cylinders and associated storage heat losses.
- 3.20. Internal lighting should be low energy wherever possible, and areas of infrequent use will be fitted with occupancy sensors. External security and space lighting should be low energy and fitted with PIR and daylight sensors where appropriate.
- 3.21. Apartments will be installed with hot water heat pump technology to provide low-carbon hot water heating, with space heating provided through direct acting panel heaters with instantly controllable output.
- 3.22. Through following the strategy described, the dwellings will significantly reduce energy demand and consequent CO₂ emissions beyond a Part L 2013 compliant level of performance through the dwelling fabric, the use of Flue Gas Heat Recovery (FGHR) and WWHR, the incorporation of solar PV systems and heat pump systems.

Passive Design Measures and Overheating Risk Mitigation

- 3.23. Glazing will be specified with a solar transmittance value (g-value) to strike the balance between useful solar gain in the winter and unwanted solar gain in the summer.
- 3.24. Due to the measures to reduce internal heat gain, natural ventilation provided through window openings and the opportunity for cross ventilation will allow sufficient air exchange rates to purge any heat build-up. Active cooling systems are therefore not proposed.
- 3.25. By following these principles, the development will be designed to build in resilience to a potentially changing climate over the lifetime of the buildings and minimise overheating risk, which can be exacerbated by the drive to build better insulated, more airtight homes if not considered within the design and construction process.

Air Leakage

- 3.26. After conductive heat losses through building elements are reduced, convective losses through draughts are the next major source of energy wastage. The proposal adopts an airtightness standard of $\leq 4.00\text{m}^3/\text{h.m}^2$ at 50Pa, with pressure testing of all dwellings to be undertaken on completion to confirm that the design figure has been met.

Provisions for Energy-Efficient Operation of the Dwelling

- 3.27. The occupant of the dwelling should be provided with all necessary literature and guidance relating to the energy efficient operation of fixed building services. Currently it is assumed that houses will be provided with modern gas-fired heating systems, while apartments will benefit from a combination of highly controllable direct electric heating and heat pump technology.

4. Low Carbon and Renewable Energy

- 4.1. A range of low carbon and renewable technologies have been assessed for potential incorporation into the scheme.

Combined Heat and Power (CHP) and District Energy Networks

- 4.2. A CHP unit is capable of generating heat and electricity from a single fuel source. The electricity generated by the CHP unit is used to displace electricity that would otherwise be supplied from the national grid, with the heat generated as effectively a by-product utilised for space and water heating. However, the reduced emissions from the national grid due now means that CHP systems will not deliver CO₂ savings.
- 4.3. In addition, the economic and technical viability of a CHP system is largely reliant on a consistent demand for heat throughout the day to ensure that it operates for over 5000 hours per year. Heat demand from mainly residential schemes is not conducive to efficient system operation, with a defined heating season and intermittent daily profile, with peaks in the morning and the evening. For this reason, the use of a CHP system is considered unfeasible for this development.
- 4.4. There are currently no heat networks which extend near the proposed development. High network heat losses associated with distribution to individual houses, as opposed to large high-rise apartment blocks and commercial developments mean that a new heat network to serve the area is not considered viable or an environmentally preferred option.

Wind Power

- 4.5. Locating wind turbines adjacent to areas with buildings presents a number of potential obstacles to deployment. These include the area of land onsite required for effective operation, installation and maintenance access, environmental impact from noise and vibration, visual impact on landscape amenity and potential turbulence caused by adjacent obstacles, including the significant amount of woodland on and around the development.
- 4.6. A preliminary examination of the BERR wind speed database indicates that average wind speeds at 10m above ground level are around 4.70m/s³. Wind turbines at this site are therefore unlikely to generate sufficient quantities of electrical energy to be cost effective⁴. For these reasons wind power is not considered feasible.

Building Scale Systems

- 4.7. The remaining renewable or low carbon energy systems considered potentially feasible are at a building scale. These are as follows;
- Individual biomass heating
 - Solar thermal
 - Solar photo-voltaic (PV)
 - Air Source Heat Pumps (ASHPs)
 - Ground Source Heat Pump (GSHPs)
 - Hot water heat pumps
- 4.8. The advantages and disadvantages of these technologies are evaluated in Tables 4-9.

³ NOABL Wind Map (<http://www.rensmart.com/Weather/BERR>)

⁴ CIBSE TM38:2006. Renewable energy sources for buildings.

Table 4. Individual biomass heating feasibility appraisal

Potential Advantages	Risks & Disadvantages
- Potential to significantly reduce CO₂ emissions as the majority of space and water heating will be supplied by a renewable fuel - Decreased dependence on fossil fuel supply	- A local fuel supply is required to avoid increased transport emissions - Fuel delivery, management and security of supply are critical - Space is required to store fuel, a thermal store and plant - A maintenance regime would be required even though modern systems are relatively low maintenance - Building users or a management company must be able to ensure fuel is supplied to the boiler as required. - Local environmental impacts potentially include increased NO_x and particulate emissions
Estimated costs and benefits	
Cost £2,000 upwards for a wood-pellet boiler, not including cost of fuel	
Conclusions	
Biomass heating is considered technically feasible in large dwellings provided sufficient space can be accommodated for fuel supply, delivery and management however air quality concerns mean that it is not considered appropriate.	

Table 5. Solar thermal systems feasibility appraisal

Potential Advantages	Risks & Disadvantages
- Mature and reliable technology offsetting the fuel required for heating water (typically gas) - Solar thermal systems require relatively low maintenance - Typically, ~50% of hot water demand in dwellings can be met annually	- Installation is restricted to favourable orientations on an individual building basis - The benefit of installation is limited to the water heating demand of the building - Safe access must be considered for maintenance and service checks - Buildings need to be able to accommodate a large solar hot water cylinder - Distribution losses can be high if long runs of hot water pipes are required - Visual impact may be a concern in special landscape designations (e.g. AONB)
Estimated costs and benefits	
- Cost £2,000 - 5,000 for standard installation - Ongoing offset of heating fuel, minimal maintenance requirements	
Conclusions	
Solar thermal systems are considered technically feasible on all buildings with suitable roof orientations.	

Table 6. Solar photovoltaic systems feasibility appraisal

Potential Advantages	Risks & Disadvantages
- The technology offsets the high carbon content of grid supplied electricity used for lighting, pumps and fans, appliances and equipment - Mature and well proven technology that is relatively easily integrated into building fabric - Adaptable to future system expansion - Solar resource is not limited by energy loads of the dwelling as any excess generation can be transferred to the national grid - PV systems generally require very little maintenance - Service and maintenance requirement minimal, and 2-3 storey buildings should not require significant additional safety measures (mansafe systems etc) for roof access	- Poor design and installation can lead to lower than expected yields (e.g., from shaded locations) - Installation is restricted to favourable orientations - Feed in Tariff support mechanism has been discontinued - Safe access must be considered for maintenance and service checks - Visual impact may be a concern in special landscape designations (e.g. AONB) or conservation areas - Reflected light may be a concern in some locations
Estimated costs and benefits	
- Cost £1,200 upwards (1kWp+) and scalable - Ongoing offset of electricity fuel costs, minimal maintenance requirements	
Conclusions	
PV panels are considered technically feasible for all buildings with suitable roof orientations. The relatively low cost, carbon saving potential and limited additional impacts mean that PV is considered a feasible option for this development.	

Table 7. Air Source Heat Pump systems feasibility appraisal

Potential Advantages	Risks & Disadvantages
- Heat pumps are relatively mature technology providing heat using the reverse vapor compression refrigeration cycle - Heat pumps are a highly efficient way of providing heat using electricity, with manufacturers reporting efficiencies from 250% - Can be of increased benefit where cooling is also required, therefore particularly relevant to commercial buildings - With grid decarbonisation will be a low carbon heating source in future	- Air source heat pumps are powered by electricity, with a significantly higher unit price than gas, leading to potentially increased running costs - It is critical that heat pump systems are designed and installed correctly to ensure efficient operation can be achieved. Users must be educated in how heat pump systems should be operated for optimal efficiency - Air source heat pump plant should be integrated into the building design to mitigate concerns regarding the visual impact of bolt-on technology - Noise in operation may be an issue particularly when operating at high output
Estimated costs and benefits	
Cost £5,000 - £7,000 for standard installation	
Conclusions	
Air source heat pumps are considered technically feasible for the buildings in this scheme.	

Table 8. Ground Source Heat Pump systems feasibility appraisal

Potential Advantages	Risks & Disadvantages
- Heat pumps are relatively mature technology providing heat using the reverse vapor compression refrigeration cycle - Heat pumps are a highly efficient way of providing heat using electricity, with manufacturers reporting efficiencies from 320% - Can be of increased benefit where cooling is also required, therefore particularly relevant to commercial buildings - With grid decarbonisation will be a low carbon heating source in future	- Low temperature heating circuits (underfloor heating) would be required to maximise the efficiency of heat pumps - A hot water cylinder would also be required for both space and water heating - Ground source heat pumps are powered by electricity with a significantly higher unit price than gas, leading to potentially increased running costs - It is critical that heat pump systems are designed and installed correctly to ensure efficient operation can be achieved - Ground source heat pumps either require significant land to incorporate a horizontal looped system or significant expense to drill a bore hole for a vertical looped system
Estimated costs and benefits	
- Cost circa £10,000+ - Shared ground loop approach eligible for non-domestic RHI. Estimated simple payback at circa 18 years (systems only) - Running cost linked to COP of heat pump, circa 3.0 equates to 66% reduction in energy demand however may still be more expensive to operate than mains gas - Additional costs to upgrade electricity infrastructure currently unknown	
Conclusions	
Ground source heat pumps are considered technically feasible for buildings in this scheme. However, the cost and difficulty associated with vertical boreholes at this site means that they are not considered a preferred low carbon technology at this stage.	

Table 9. Hot Water Heat Pump Feasibility Appraisal

Potential Advantages	Risks & Disadvantages
- Hot water demand met through grid electricity with low effective emissions factor - Heat pump element increases efficiency over immersion heater, circa 200%+ - No external heat exchanger requirement, only intake and exhaust duct runs - Low noise levels - Compact solution in same footprint as hot water cylinder	- Maximum length of duct runs means that cylinder positioning needs to be considered within the dwelling - Less appropriate for larger dwellings with higher hot water demands due to potentially slower recharge rate - Some noise, however likely to be easily suppressed with appropriate cylinder location - Space heating must be met through separate system
Conclusions	
Hot water heat pumps are considered feasible for dwellings with relatively low number of wetrooms and appropriate cylinder location to allow for duct runs to building façade.	

Summary

- 4.9. Following this feasibility assessment, it is considered that there are a range of technologies which may be suited to the development:
- Solar thermal systems to dwellings that have space to incorporate a hot water cylinder and a suitable roof orientation.
 - Solar photovoltaic modules to dwellings that have suitable roof orientations.
 - Hot water heat pumps to homes with low space heating demand
- 4.10. It is considered that hot water heat pumps and solar PV systems are most appropriate in meeting a significant proportion of energy demand without introducing additional energy loss through larger hot water cylinders.
- 4.11. Solar PV systems will be installed primarily to south and west facing roof pitches of the houses, with the specific units and system sizes to be assessed following further detailed design and calculation.
- 4.12. Heat pump technology will be implemented to provide water heating for apartments, significantly reducing energy consumption and related emissions, while direct acting panel heating will provide space heating with 100% efficiency at point of use.

5. Total CO₂ reductions

- 5.1. A sample range of dwellings have been assessed under Part L 2013 to build a representative site model in order to establish the baseline CO₂ emissions of the development under Part L 2013 Regulations, in order to set the baseline for compliance with Policy H5.
- 5.2. Using Beta SAP10 software, a sample range of dwellings have also been assessed under Part L 2021 to build a representative site model and establish the predicted CO₂ emissions of the development under Part L 2021, with the proposed fabric strategy applied to provide an overview of the typical as-designed CO₂ emissions. The results of these calculations are shown in Table 10.

Table 10. Sample dwelling as-designed CO₂ emissions after renewables (Part L 2021)

House Type	Part L 2021 Target CO ₂ Emissions (kgCO ₂ /yr)	As-Designed CO ₂ Emissions (kgCO ₂ /yr)	Reduction %
Wainwright Semi	1,194	1,129	5.44
Wainwright Mid	1,067	1,006	5.77
2 Bed GF Flat	950	402	57.71
1 Bed GF Flat	768	290	62.26
3 Bed GF Flat	989	424	57.18
1 Bed FF Flat	690	243	64.83
1 Bed TF Flat	789	283	64.11
2 Bed TF Flat	987	368	62.75
3 Bed FF Flat	848	333	60.73
3 Bed TF Flat	1,020	404	60.43

- 5.3. Table 11 demonstrates the site-wide savings over and above the Part L 2013 compliant baseline that will be delivered and emissions to be offset through a carbon offset payment.

Table 11. Site-wide CO₂ emission reductions achieved

	CO ₂ Emissions (kgCO ₂ /yr)	
Part L 2013 compliant baseline	104,964	
Part L 2021 calculated emissions	26,899	
	kgCO ₂ /yr	%
Total site-wide savings	78,065	74.37
	Tonnes	
Estimated Offset Emissions	26.90	
	£	
Estimated Carbon Offset Payment	48,419	

- 5.4. It will be ensured as design progresses that revised calculations will be undertaken on a plot-by-plot basis under the relevant Part L to accurately represent the final CO₂ emissions of the development.
- 5.5. The carbon offset payment, based on residual emissions, will be required to be recalculated after full design SAP calculations have been undertaken. The carbon offset figure stated in this statement is based on a sample range of dwellings using Beta SAP10 software and may not be representative of the final figure.

6. Overheating Risk and Passive Design

- 6.1. Dwellings constructed today may be operating in a substantially different climate over the coming decades, and therefore should be designed to ensure that they are able to adapt and reduce the risk of overheating with potentially higher summer temperatures and longer hot spells.
- 6.2. Key design decisions can affect the potential risk of overheating:
- Poor consideration of orientation of large glazed facades
 - High density development contributing to urban heat island effects
 - High glazing ratios contributing to excessive unwanted solar gain
 - Inadequate ventilation strategies
 - Very high levels of thermal insulation without considering heat build-up
- 6.3. Other factors which additionally contribute to heat build-up within homes and should be addressed where possible include:
- High levels of occupation
 - Appliance use contributing to internal gains

Cooling hierarchy

- 6.4. In common with sustainable heating strategies, it is possible to apply a sustainable 'cooling hierarchy' which sets out the priorities to ensure overheating risk is minimised:
- Minimise internal heat gain
 - Manage heat through internal thermal mass and design of spaces
 - Passive ventilation strategies
 - Mechanical ventilation systems
 - Active cooling systems

Addressing overheating risk

- 6.5. The cooling hierarchy described has been considered, with passive measures of reducing overheating risk given priority. Key measures which will be taken within the development include:
- A layout which incorporates green space around the site and in rear gardens reducing the potential for heat build-up in enclosed and low albedo external areas such as tarmac and dark roofs
 - Glazing specification which has been considered to balance the requirements for useful solar gain with unwanted summer gain
 - Consideration of thermal mass of construction materials to smooth internal temperature profiles, storing excess heat during the day and releasing at night

7. Sustainable Design

- 7.1. This section sets out details of additional resource efficiency and sustainable design principles to be applied at the development.

Materials

- 7.2. The impacts of construction materials range from the depletion of natural resources to the greenhouse gas emissions and water use associated with their manufacture and installation.
- 7.3. Within the development choices will be made in order to reduce the consumption of primary resources and using materials with fewer negative impacts on the environment, including but not limited to the following;
- Use fewer resources and less energy through designing buildings more efficiently
 - Specify and select materials and products that strike a responsible balance between social, economic and environmental factors
 - Incorporate recycled content, use resource-efficient products and give due consideration to end-of-life uses
 - Influence, specify and source increasing amounts of materials which can be reused and consider future deconstruction and recovery
 - All insulating materials will have a Global Warming Potential (GWP) of < 5 in manufacture and installation.
 - All materials used in construction will be responsibly sourced, with certification obtained wherever possible. Materials with a low environmental impact as per the BRE Green Guide will be preferred.

Waste

- 7.4. Sending waste to landfill has various environmental impacts, such as the release of local pollution, ecological degradation and methane emissions, in addition to exacerbating resource depletion. Waste in housing comes from two main streams; construction waste and domestic waste during occupation.

Household waste

- 7.5. In this respect regard has been given to the policy advice contained in the NPPF together with the Council's current guidance to ensure that the new dwellings are provided with adequate storage facilities for both waste and recyclable materials.

- 7.6. Reading Borough Council currently operates domestic waste collection services through which households are able to recycle materials including paper and cardboard, plastic bottles and food containers, tins, glasses and metal foils, together with garden waste.

Construction waste

- 7.7. The construction process will be managed to effectively and appropriately monitor and manage construction site waste. Target benchmarks for resource efficiency will be set in accordance with best practice – e.g., 5m³ of waste per 100m² / tonnes waste per m². Wherever possible materials will be diverted from landfill through re-use on site, reclamation for re-use, returned to the supplier where a 'take-back' scheme is in place or recovered and recycled using an approved waste management contractor.

8. Water Conservation

- 8.1. In line with current Building Regulations, water use will be managed effectively throughout the development through the incorporation of appropriate efficiency measures.
- 8.2. Water efficiency measures including the use of efficient dual flush WCs, low flow showers and taps and appropriately sized baths will be encouraged with the aim to limit the use of water during the operation of the development to limit water use.
- 8.3. Table 12 shows how the development could achieve a result less than the required 110 litres/occupier/day calculated in accordance with Policy H5 of the Reading Borough Council Local Plan.
- 8.4. The calculation results in a total water consumption of 101.5 Litres/Person/Day for the intended specification, well below the maximum of 110 Litres/Person/Day required by Building Regulations.

Table 12. Typical Water Demand Calculation

Installation Type	Unit of measure	Capacity/ flow rate	Litres/Person/Day
WC (dual flush)	Full flush (l)	4	5.84
	Part flush (l)	2.6	7.70
Taps (excluding kitchen taps)	flow rate (l/min)	5	9.48
Bath	Capacity to overflow (l)	130	14.30
Shower	Flow rate (l/min)	8	34.96
Kitchen sink taps	Flow rate (l/min)	4	12.12
Calculated Use			106.1
Normalisation Factor			0.91
Total Internal Consumption (L)			96.5
External Use			5.0
Building Regulations 17. K			101.5

9. Conclusions

- 9.1. This Energy and Sustainability Statement has been prepared by AES Sustainability Consultants Ltd on behalf of Bellway Homes Thames Valley to detail the proposed approach to sustainable construction to be employed at the development known as 'Carters' 97a-117 Caversham Road.
- 9.2. The development site is located to the north of Reading City Centre, and lies within the administrative boundary of Reading Borough Council. The proposals would redevelop the site to deliver 60 residential units (including 30% affordable housing units) together with associated landscaping, parking and infrastructure works.
- 9.3. The statement has been prepared to address relevant national and local policies relating to sustainable development, including policies within the Reading Borough Council Local Plan and accompanying Sustainable Design and Construction SPD.
- 9.4. Due to development timescales, the development will fall under Part L 2021, and therefore the development will be designed to meet these increased standards. This will deliver a >31% reduction compared with previous regulatory standards, which equates to emission levels less than half of homes built to L1A 2006 standards.
- 9.5. Due to the drive to zero carbon homes standard, the development will deliver a minimum 35% reduction compared with Part L 2013, with calculations demonstrating the achievement of a circa 74.37% reduction through the proposed approach. The development will achieve these carbon reductions through higher fabric standards and low carbon and renewable energy systems expected to comprise solar photovoltaic and hot water heat pumps.
- 9.6. Residual emissions will be offset with a carbon offset payment of £1800 per tonne in accordance with Policy H5. Provisional calculations estimate this contribution at £48,419. The carbon offset payment will be required to be recalculated after full design SAP calculations have been undertaken.
- 9.7. The statement additionally details the proposed approach to addressing overheating risk and climate resilience, sustainable and responsible materials usage and water consumption of the dwellings.